



BUILDING GREATER COMPANIES

As a business incubator and holding company, Silicon Bay Partners seeks to own a meaningful stake in unique startups. Our objective is to work together with our partners to build great companies.

KNOWLEDGE \ STRATEGIC GUIDANCE \ RESOURCES



TECH \ EARLY STAGE FIRMS
ADAPTIVE REUSE

BUSINESS INCUBATOR



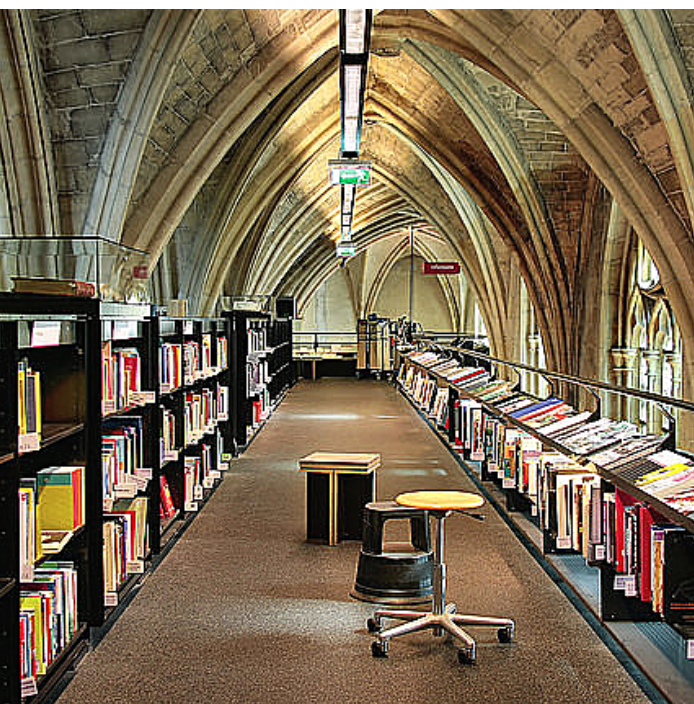
A Diversified Holding Company

At Silicon Bay Partners we understand that unconventional entrepreneurs build great companies. We also know that when you have a great idea, a winning product and an amazing team you have choices. We partner with entrepreneurs who think differently and generally invest in founder-led, bootstrapped companies with fast-growing usage. We provide just the right amount of capital and guidance to help founders build great companies.

We are also patient and persistent investors generally seeking to own a meaningful stake in unique startups. We are probably not interested in mimicking what has already been done or even using the same verbiage or jargon.

Silicon Bay Partners is comprised of committed, talented, and thoughtful people who aspire to improve company performance as well as the communities within which we work and live. Our most important assets are our people, capital, and reputation. We are also committed to a culture of integrity, entrepreneurship, and achievement.

Our seed program is designed for ideas in the earliest phase of development and for those who are looking for \$50K-\$1M in initial funding. The idea is to quickly prove a concept or build a prototype and then fully fund the business once the stakeholders know more.





PROMISING EARLY &

GROWTH STAGE

Companies

Silicon Bay Partners is a holding company established to acquire and develop new leading edge technologies as well as promising early growth stage companies within the Software, Internet, Mobile Applications, and Real Estate sectors.

Its management believes that there are many promising early and growth stage companies which are undervalued or willing to be acquired at lower valuations because they have been unable to secure the funding and resources they need to develop their products and services. This has created an environment where many young companies are more amenable to being purchased on extremely conservative valuations and/or for stock as long as they will likely receive what they need to further develop their products and services.

Additionally, instead of being commercialized, some of these new technologies end up in what the researchers call "the valley of death".

Silicon Bay Partners seeks to help a select portion of these leading edge technologies realize their potential and reach the marketplace.

